

# Tax Planning and Compliance

One of the largest costs your company may face annually is taxes. Everyone wants to minimize what they owe and pay the least amount possible each year.

At Shavell & Company, our mission is “to help our clients make more money and keep more of it.” Through our knowledge of tax law, tax credits, and various deferral methods, our tax experts can work with you to develop timely projections for your upcoming tax bill and manage cash flow throughout the year to match those expectations, thus avoiding unpleasant tax surprises.

## Why our Tax Planning Services? Our CPAs:

- Are experts in the numerous permissible tax accounting methods available to businesses
- Keep current on tax laws and regulations to help keep your tax bill lower
- Perform Cost Segregation Studies to lower taxes
- Help you be proactive by identifying tax issues before they negatively impact your cash flow
- Watch for new regulations and legislation that may affect your fiscal tax picture

## Tax Credits

We can help you take advantage of tax credit incentives offered by state and federal government that you may not be using, including:

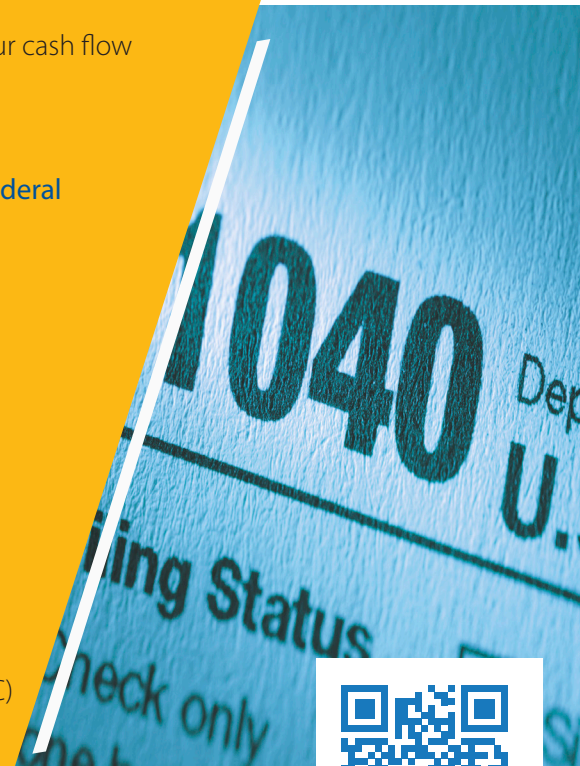
- Research and Development Tax Credits
- Empowerment Zone Tax Credits
- Employee Retention Tax Credits
- Work Opportunity Tax Credits (the old “Targeted Jobs” Tax Credits)
- Fuel Tax Credits for off-highway usage

## We also provide Tax Planning and Consulting for:

- IRS Notices for liens or other issues
- IRS Audit guidance and defense
- Managing IRS Enforcement for Unpaid Payroll Tax
- Timing of large purchases to maximize depreciation expenses
- How company growth may change your tax status
- Impact of corporate structure changes such as C corp status vs. passthrough (S or LLC)

## We prepare:

- Corporate tax returns
- Personal tax returns
- Partnership tax returns
- State tax returns in all 50 states and the US Virgin Islands
- Trust and estate tax returns



Tax Planning should be part of your corporate strategy all year long. Simply put, Shavell & Company can help you minimize your tax liability to keep more of the money you work so hard to make. We look forward to partnering with your Company.

For more information: [info@shavell.net](mailto:info@shavell.net) or call 561-997-7242